

IVRCL UNDER LIQUIDATION AS GOING CONCERN

LIST OF UNSECURED FINANCIAL CREDITORS

LIST OF CLAIMS RECEIVED UP TO 04TH MARCH 2021 FROM FINANCIAL CREDITORS

S. No.	Name of the Claimant	Total Amount claimed (INR)	Fund-based Amount (INR)	BG Live (INR)	Investment-Equity (INR)	Claim Admitted (INR)		Claim Not Admitted (INR)
						Secured	Unsecured	
1	Bank of India(For Hindustan Dorr-Oliver Ltd., HDO Technologies Ltd. and IVRCL Indore-Gujarat Tollways Ltd.)	20,05,04,41,031	19,93,80,76,443	11,23,64,588	-		20,05,04,41,031	-
2	Andhra Bank (For Hindustan Dorr-Oliver Ltd., HDO Technologies Ltd. and IVRCL Indore-Gujarat Tollways Ltd.)	11,00,25,93,469	10,81,76,84,859	1,04,00,000	17,45,08,610		10,82,80,84,859	17,45,08,610
3	Tamilnad Mercantile Bank(For IVRCL Indore Gujarat Tollways Ltd.)	1,63,71,02,375	1,63,71,02,375	-	-	-	1,63,71,02,375	-
4	IIFCL(For IVRCL Indore-Gujarat Tollways Ltd.)	4,21,27,96,241	4,21,27,96,241	-	-		4,21,27,96,241	-
5	Standard Chartered Bank (Hindustan Dorr-Oliver Ltd.)	1,73,76,96,939	1,73,76,96,939	-	-	-	1,73,76,96,939	-
6	Indian Bank(For IVRCL Indore-Gujarat Tollways Ltd.)	2,62,70,97,813	2,62,70,97,813	-	-		2,62,70,97,813	-
7	Emirates Islamic Bank PJSC (For IVRCL International Infrastructures & Projects LLC)	36,41,51,181	36,41,51,181	-	-	-	36,41,51,181	-
	Grand Total	41,63,18,79,049	41,33,46,05,851	12,27,64,588	17,45,08,610	-	41,45,73,70,439	17,45,08,610

LIST OF CLAIMS CONSIDERED AGAINST CONDONATION FILED BEFORE HON'BLE NCLT FROM 8TH OCTOBER 2019 TO 04TH MARCH 2021 FROM UNSECURED FINANCIAL CREDITOR.

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S. No.	Name of the Claimant	Total Amount claimed (INR)	Fund-based Amount (INR)	BG Live (INR)	Investment-Equity (INR)	Claim Admitted (INR)		Claim Not Admitted (INR)
						Secured	Unsecured	
1	IFCI Ltd (For IVRCL Indore Gujarat Tollways Ltd. and IVRCL Chengapalli Tollways Ltd.) #	6,63,08,27,146	6,63,08,27,146	-	-		6,63,08,27,146	-
2	Bank of Baroda (For IVRCL Indore-Gujarat Tollways Ltd.) #	3,82,58,61,422	3,82,58,61,422	-	-		3,81,72,16,422	86,45,000
3	HDFC Bank Ltd *	3,68,38,000	3,68,38,000	-	-		3,68,38,000	
4	Kotak Investment Advisors Ltd **	21,28,87,800		-	21,28,87,800		21,28,87,800	-
5	Kotak India Realty Fund **	3,94,18,94,500		-	3,94,18,94,500		3,94,18,94,500	-
6	Kotak Alternate Opportunities India Fund **	8,11,20,05,500		-	8,11,20,05,500		8,11,20,05,500	-
	Grand Total	22,76,03,14,368	10,49,35,26,568	-	12,26,67,87,800	-	22,75,16,69,368	86,45,000

* HDFC claim admitted vide NCLT condonation order dated 27th November 2019 against IA No 1079/2019

** Claim admitted vide NCLT condonation order dated 25th October 2019 against IA no 846/2019, 909/2019, 908/2019 & 906/2019.

Claim admitted vide NCLT order dated 10th December 2019 against IA no 435 and 1029/2019